

Legacy Fund Ministry

How Can I Leave My Faith Legacy?

A planned gift is any gift made during your lifetime or at death that is part of your overall financial or estate planning. Below are examples of some of the ways you may give a planned gift.

Gifts Now

- Cash or check
- Appreciated Securities
- Real Estate
- Charitable Distribution from your IRA

Gifts That Pay Income

- **Pooled Income Fund**

A Pooled Income Fund is a vehicle where a donor makes a gift to the pooled income fund and they will receive a proportional share of the fund's income for the rest of their life. At their death, their shares of the fund are distributed as a charitable gift.

- **Charitable Remainder Trust**

A Charitable Remainder Trust is a gift of assets into a charitable trust that provides the donor a fixed (Annual Trust) or variable (Unitrust) income for life or for a set term. At their death, the trust assets are distributed as a charitable gift.

- **Charitable Lead Trust**

A Charitable Lead Trust is a gift of assets into a charitable trust that provides payments for a set period of years to a charity. At the termination of the trust, the assets are transferred back to the grantor or the grantor's heirs.

Gifts Later

- **Bequest in your will**

- **Life Insurance**

Add the church as a beneficiary to your life insurance policies

- **Transfer on death**

Set financial accounts to transfer on death or make payment on death to the church

- **Retirement Accounts**

Add the church as a beneficiary to your retirement accounts

Your contribution can be made to support FPC Ministries; Mission & Outreach or Capital Facilities.

For More Information

If you are interested in making a gift to the FPC Endowment, you may contact a member of the FPC Endowment Committee, the church office or the Endowment Investment Advisor.

Endowment Committee members:

Mike Wilkins, Mary Glenn Lively,

Nic Clemmer, Rebecca Combs,

Steve Miller, Gary Tucker,

Barbara McCary or Dee Dee Dietrich

Church Office, 423-245-0104

Matthew Crowder, ECU Asset Management/LPL Financial

